

E Ink

2023 Q1 Investor Conference



Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2023 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q1 Results



- Revenue the 12-year best
- Operating Profit, Net Income and EPS all time high

NTD, Million	23.Q1	22.Q1	YoY
Revenue	7,230 USD 239M	5,961 USD 214M	+21% +12%
Operating Profit	1,812 25%	1,426 24%	+27%
Non-Op Income	452	374	+21%
Net Income	1,755 24%	1,461 25%	+20%
EPS	1.54 NTD	1.28 NTD	

Operating Profit

Operation Profit continued to grow

- Strong demand from market across all categories, eReader, eNote, Retail, Logistics and Signage
- Growing Operating Profit



Assets

Increasing Assets and Net Asset Value per Share

- Assets increased from operating
- Growing Net Asset Value per Share



Q1 Accomplishments

Electronic Equipment, Instruments & Components

Top 10%
S&P Global ESG Score 2022

77 /100

S&P Global  Sustainable 1

Electronic Equipment, Instruments & Components

Industry Mover
S&P Global ESG Score 2022

77 /100

S&P Global  Sustainable 1

PHILIPS E Ink Gallery™ Plus
ISE Best of Show 2023
Tableaux rAVE's Best of ISE 2023



 **CDP**
DISCLOSURE INSIGHT ACTION

SUPPLIER ENGAGEMENT 2022

A-
Leadership

 **SCIENCE BASED TARGETS NETWORK**
GLOBAL COMMONS ALLIANCE

SBTN Corporate Engagement Program
Early access into cutting-edge science and approaches to science-based targets for nature

 **天下**

2023 TALENT in Taiwan
台灣人才永續行動聯盟

沒有永續的人才，就沒有永續的組織與國家
我們宣告加入第二屆台灣人才永續行動聯盟
共創人才的希望工程

Color Revolutions

▶ E Ink Prism™ 3

The next generation segmented display



▶ E Ink Spectra™ 6

Previously unseen color saturation and vividness



▶ E Ink Kaleido™ 3 Outdoor

The Best Low-Carbon, Environmentally-Friendly Solution



E Ink Gallery™ 3

New Color for Sustainable Digital Reading

E Ink Kaleido™ 3

Optimizes the visual experience of reading



More Recognitions on Display

- ▶ **E Ink Spectra™ 6**
“Technology Excellence”, Gold Panel Awards 2023



**GOLD PANEL
AWARDS**

顯示器元件產品技術獎
卓越技術

- ▶ **Batteryless Color Display Device**
“Smart Medical”, Smart Display Application Awards 2023



TDUA

智慧顯示應用大賞
智慧醫療獎

Collaboration Toward Success



▶ 3 New Ecosystem Partners

IC **ALLWINNER** **REALTEK** **AIROHA** **CHIPONE**
Airoha Technology Corp.

TFT Backplane

BOE **HKC 惠科**
INNOLUX **SHARP**
群創光電 **TIANMA**
NUO **GIANTPLUS**
AUO Display+
TCL 华星光电 CSOT **JDI**

Himax **LAN**
NOVATEK **SOLOMON SYSTECH**
晶門科技 **Parade**
聯合聚晶 **NXP**
Integrated Solutions Technology
Rackchip **Wacom**
瑞芯微电子
MEDIA TEK

Module

INNOLUX **兴泰盈科**
群創光電
MVE **INCUBIC**
联积电子 晶方光电
QINGYUE 清越 **BOE**
PLASTIC LOGIC **yes**
DKE 东方科脉 Optoelectronics
EMINENT **fitipower**
天钰科技股份有限公司 天钰科技
ULTRACHIP **JADARD**
晶宏半導體 **UNEO**

Reading for Eye Health

E Ink ×



**HARVARD
T.H. CHAN**
SCHOOL OF PUBLIC HEALTH



- ▶ **Harvard Study Shows E Ink's ePaper Is Up to Three Times Healthier for Your Eyes Than LCD Screens**

Innovation & Sustainability Make Progress



We Make Surfaces
Smart and Green™

The E Ink logo features the word "Eink" in a bold, sans-serif font. The letter "E" is red, while the letters "ink" are black. A small red dot is positioned above the letter "i".

Eink

www.eink.com

Thank You